



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:
Errol O. KENDALL et al.

Customer No. 30827

Application No. 10/024,585

Confirmation No. 2499

Filed: December 21, 2001

Art Unit: 3693

For: SYSTEM FOR APPRAISING LIFE
INSURANCE AND ANNUITIES

Examiner: Sara M. Chandler

INFORMATION DISCLOSURE STATEMENT UNDER 37 C.F.R. 1.97

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

Applicant(s) wish to disclose the following information.

REFERENCES

- The Applicant(s) wish to make of record the references listed on the attached PTO/SB/08. Copies of the listed references are attached, where required, as are either statements of relevancy or any readily available English translations of pertinent portions of any non-English language references.

RELATED DOCUMENTS

- For the Examiner's convenience, Applicant(s) wish to make of record the following document(s):

■ Office Actions of the U.S. Patent Office in Appl'n No. 09/756,906, dated December 10, 2008; January 10, 2008, June 14, 2007; November 20, 2006; April 7, 2006; and April 7, 2005.

The above-cited document(s) are not prior art. The above-cited document(s) should not appear on the face of any patent that issues from the above-identified application. Accordingly, these document(s) are not listed on the attached PTO/SB/08. These document(s) are believed to be relevant only in that they identify one or more of the documents cited on the attached PTO/SB/08, or were issued in another application associated with the inventor(s) and/or applicant(s) of this application.

RELATED CASES

- ☐ A list of Applicant's pending applications or issued patents, which may be related to the present application are as follows:
-

CERTIFICATION

- ☐ The undersigned certifies that:
- ☐ each item of information contained in this information disclosure statement was first cited in a communication from a foreign patent office in a counterpart foreign application not more than three months prior to the filing of this information disclosure statement.

FEES

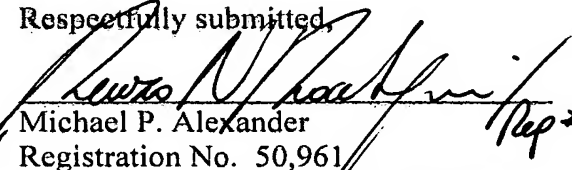
- ☐ A check is attached in the amount required under 37 CFR § 1.17(p) for taking action under 37 CFR § 1.97(c) or (d).

DEPOSIT ACCOUNT

- ☒ Please charge any additional fees for the papers being filed herewith and for which no check is enclosed herewith, or credit any overpayment to Deposit Account No. 50-0911.

Date: April 20, 2009

Respectfully submitted,

for  *Pap # 54824*
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